

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	Related Docket Nos. 598, 744, 828, and 829

**NOTICE OF FILING OF AMENDED JANUARY AND
FEBRUARY 2023 MORS FOR DEBTOR CORE SCIENTIFIC, INC.**

PLEASE TAKE NOTICE that on February 28, 2023, Core Scientific, Inc. and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (the “**Debtors**”), filed the *Debtor-In-Possession Monthly Operating Report for Filing Period Ending 1/31/2023* (Docket No. 598) for Debtor Core Scientific, Inc. (the “**Initial Core January MOR**”).

PLEASE TAKE FURTHER NOTICE that on March 31, 2023, the Debtors filed the *Debtor-In-Possession Monthly Operating Report for Filing Period Ending 2/28/2023* (Docket No. 744) for Debtor Core Scientific, Inc. (the “**Initial Core February MOR**”).

PLEASE TAKE FURTHER NOTICE that on April 29, 2023, the Debtors filed (i) the *Amended Debtor-In-Possession Monthly Operating Report for Filing Period Ending 1/31/2023* (Docket No. 828) (the “**Amended Core January MOR**”) and (ii) the *Amended Debtor-In-Possession Monthly Operating Report for Filing Period Ending 2/28/2023* (Docket No. 829)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

(the “**Amended Core February MOR**”), which include certain corrections to the Initial Core January MOR and Initial Core February MOR.

PLEASE TAKE FURTHER NOTICE that tables listing the changes to (i) the Amended Core January MOR are attached hereto as **Exhibit A** and (ii) the Amended Core February MOR are attached hereto as **Exhibit B**.

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Dated: April 29, 2023
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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Certificate of Service

I hereby certify that on April 29, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez
Alfredo R. Pérez

Exhibit A

January MOR Changes

January MOR		Original				Amended				Variance			
Part	Field	Core Scientific, Inc.	Core Scientific Acquired Mining LLC	Core Scientific Operating Company	Radar Relay, Inc.	Core Scientific, Inc.	Core Scientific Acquired Mining LLC	Core Scientific Operating Company	Radar Relay, Inc.	Core Scientific, Inc.	Core Scientific Acquired Mining LLC	Core Scientific Operating Company	Radar Relay, Inc.
1	Cash balance beginning of month	35,722,213	462,630	16,107,473	-	35,747,841	697,746	16,371,155	-	25,628	235,116	263,682	-
1	Total receipts (net of transfers between accounts) - Current	45	2,728,618	35,459,357	-	45	2,728,618	34,173,413	-	-	-	(1,285,944)	-
1	Total receipts (net of transfers between accounts) - Cumulative	35,547,215	3,417,958	53,274,335	-	35,547,215	3,417,958	51,988,391	-	-	-	(1,285,944)	-
1	Total disbursements (net of transfers between accounts) - Current	2,519,071	1,961,274	20,681,734	-	2,519,071	1,677,735	20,879,329	-	-	(283,540)	297,595	-
1	Total disbursements (net of transfers between accounts) - Cumulative	2,519,071	2,196,391	26,757,964	-	2,519,071	1,677,735	20,979,329	-	-	(518,656)	(5,778,635)	-
1	Disbursements made by third party for the benefit of the estate - Current	-	-	-	-	-	-	-	-	-	-	-	-
1	Disbursements made by third party for the benefit of the estate - Cumulative	-	-	-	-	-	-	-	-	-	-	-	-
2	Accounts receivable (total net of allowance)	488,990,509	140,152,775	(486,211,452)	1,189,298	488,990,509	140,152,775	(486,211,452)	1,189,298	-	-	-	-
2	Accounts receivable over 90 days outstanding (net of allowance)	-	-	-	-	-	-	-	-	-	-	-	-
2	Inventory Type	Book	Book	Book	Book	Book	Book	Book	Book	-	-	-	-
2	Inventory	-	-	-	-	-	-	-	-	-	-	-	-
2	Total current assets	2,293,698,880	(964,808,448)	(1,028,623,120)	1,189,298	2,293,698,880	(964,808,448)	(1,045,449,019)	1,189,298	-	-	(16,825,899)	-
2	Total assets	2,296,257,669	(665,123,029)	(37,781,110)	(64,339,833)	2,296,257,669	(665,123,029)	(595,460,938)	(64,339,833)	-	-	(557,679,828)	-
2	Postpetition payables (excluding taxes)	-	-	60,641,893	-	-	-	129,921,302	-	-	-	69,279,409	-
2	Postpetition payables past due (excluding taxes)	-	-	-	-	-	-	-	-	-	-	-	-
2	Postpetition taxes payable	-	-	107,881	-	-	-	107,881	-	-	-	-	-
2	Postpetition taxes past due	-	-	-	-	-	-	-	-	-	-	-	-
2	Prepetition secured debt	684,395,370	-	345,172,039	-	684,395,370	-	345,172,039	-	-	-	-	-
2	Prepetition priority debt	-	-	73,998,247	-	-	-	73,998,247	-	-	-	-	-
2	Prepetition unsecured debt	-	-	251,995,758	-	-	-	182,716,347	-	-	-	(69,279,411)	-
3	Total cash sales price for assets sold/transferred outside the ordinary course	-	-	-	-	-	-	-	-	-	-	-	-
3	Total cash sales price for assets sold/transferred outside the ordinary course	-	-	-	-	-	-	-	-	-	-	-	-
3	Total payments to third parties incident to assets being sold/transferred outside the ordinary course	-	-	-	-	-	-	-	-	-	-	-	-
3	Total payments to third parties incident to assets being sold/transferred outside the ordinary course	-	-	-	-	-	-	-	-	-	-	-	-
4	Gross income/sales (net of returns and allowances)	-	2,661,794	35,899,874	-	-	2,661,794	35,899,874	-	-	-	-	-
4	Cost of goods sold (inclusive of depreciation, if applicable)	-	3,349,178	59,840,950	-	-	3,349,178	59,046,556	-	-	-	(794,394)	-
4	Selling expenses	-	-	338,532	-	-	-	338,532	-	-	-	-	-
4	General and administrative expenses	-	8,358	4,762,537	50	-	8,358	4,762,537	50	-	-	-	-
4	Other expenses	-	-	-	-	-	-	659,380	10,932	-	-	659,380	10,932
4	Depreciation and/or amortization (not included in 4b)	-	1,847	47,617	-	-	1,847	47,617	-	-	-	-	-
4	Interest	-	-	(13,482)	-	-	-	(13,482)	-	-	-	-	-
4	Taxes (local, state, and federal)	-	-	-	-	-	-	-	-	-	-	-	-
4	Reorganization items	-	-	7,646,333	-	-	-	7,646,333	-	-	-	-	-
4	Profit (loss) - Current	-	(684,287)	(37,195,445)	-	-	(684,287)	(36,401,051)	(10,982)	-	-	794,394	(10,982)
4	Profit (loss) - Cumulative	91,773	(1,068,379)	(48,760,906)	(24,354)	91,773	(1,068,379)	(47,966,513)	(35,338)	-	-	794,394	(10,982)
6	Postpetition income taxes accrued (local, state, and federal) - Current	-	-	-	-	-	-	-	-	-	-	-	-
6	Postpetition income taxes accrued (local, state, and federal) - Cumulative	-	-	29,997	-	-	-	29,997	-	-	-	-	-
6	Postpetition income taxes paid (local, state, and federal) - Current	-	-	-	-	-	-	-	-	-	-	-	-
6	Postpetition income taxes paid (local, state, and federal) - Cumulative	-	-	-	-	-	-	-	-	-	-	-	-
6	Postpetition employer payroll taxes accrued - Current	-	-	105,019	-	-	-	105,019	-	-	-	-	-
6	Postpetition employer payroll taxes accrued - Cumulative	102,744	-	105,019	-	102,744	-	105,019	-	-	-	-	-
6	Postpetition employer payroll taxes paid - Current	-	-	212,816	-	-	-	212,816	-	-	-	-	-
6	Postpetition employer payroll taxes paid - Cumulative	-	-	212,816	-	-	-	212,816	-	-	-	-	-
6	Postpetition property taxes paid - Current	-	-	17,284	-	-	-	17,284	-	-	-	-	-
6	Postpetition property taxes paid - Cumulative	-	-	17,284	-	-	-	17,284	-	-	-	-	-
6	Postpetition other taxes accrued (local, state, and federal) - Current	-	-	107,881	-	-	-	107,881	-	-	-	-	-
6	Postpetition other taxes accrued (local, state, and federal) - Cumulative	-	-	123,576	-	-	-	123,576	-	-	-	-	-
6	Postpetition other taxes paid (local, state, and federal) - Current	-	-	-	-	-	-	-	-	-	-	-	-
6	Postpetition other taxes paid (local, state, and federal) - Cumulative	-	-	-	-	-	-	-	-	-	-	-	-
7	Were any payments made on prepetition debt? (if yes, see instructions)	No	No	Yes	No	No	No	Yes	No	-	-	-	-
7	Were any payments made outside the ordinary course of business without	No	No	No	No	No	No	No	No	-	-	-	-
7	Were any payments made to or on behalf of insiders?	No	No	Yes	No	No	No	Yes	No	-	-	-	-
7	Are you current on postpetition tax return filings?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	Are you current on postpetition estimated tax payments?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	Were all trust fund taxes remitted on a current basis?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	Was there any postpetition borrowing, other than trade credit? (if yes, see instructions)	No	No	No	No	No	No	No	No	-	-	-	-
7	Were all payments made to or on behalf of professionals approved by the	Yes	N/A	N/A	N/A	N/A	N/A	Yes	N/A	-	-	Yes	-
7	Do you have Worker's compensation insurance?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	If compensation insurance, are your premiums current? (if No, see instructions)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	Do you have Casualty/property insurance?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	If casualty/property insurance, are your premiums current? (if No, see instructions)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	Do you have General liability insurance?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	If general liability insurance, are your premiums current? (if No, see instructions)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	Has a plan of reorganization been filed with the court?	No	No	No	No	No	No	No	No	-	-	-	-
7	Has a disclosure statement been filed with the court?	No	No	No	No	No	No	No	No	-	-	-	-
7	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-

MOR - 1/1/2023 - 1/31/2023 Professional Fees

Original

Part	Firm Name	Role	Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	Entity
a	Stretto, Inc	Other	15,109	15,109	15,109	15,109	Core Scientific, Inc.

Amended

Part	Firm Name	Role	Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	Entity
a	Stretto, Inc	Other	15,109	15,109	15,109	15,109	Core Scientific Operating Company

Variance

Part	Firm Name	Role	Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	Entity
a	Stretto, Inc	Other	-	-	-	-	Core Scientific Operating Company

Exhibit B

February MOR Changes

February MOR		Original				Amended				Variance			
Part	Field	Core Scientific, Inc.	Core Scientific Acquired Mining LLC	Core Scientific Operating Company	Radar Relay, Inc.	Core Scientific, Inc.	Core Scientific Acquired Mining LLC	Core Scientific Operating Company	Radar Relay, Inc.	Core Scientific, Inc.	Core Scientific Acquired Mining LLC	Core Scientific Operating Company	Radar Relay, Inc.
1	Cash balance beginning of month	33,203,187	1,229,973	30,885,097	-	26,933,068	1,223,749	36,385,865	-	(6,270,119)	-	5,500,769	-
1	Total receipts (net of transfers between accounts) - Current	34,575,113	2,456,164	39,945,192	-	34,575,113	2,456,164	36,204,115	-	-	-	(3,741,076)	-
1	Total receipts (net of transfers between accounts) - Cumulative	70,122,327	5,874,122	93,219,526	-	70,122,327	5,874,122	88,192,506	-	-	-	(5,027,020)	-
1	Total disbursements (net of transfers between accounts) - Current	48,630,031	-	24,898,653	-	48,630,031	1,583,793	23,307,860	-	-	1,583,793	(1,590,793)	-
1	Total disbursements (net of transfers between accounts) - Cumulative	51,349,101	2,196,391	51,656,618	-	51,349,101	3,261,528	44,287,189	-	(0)	1,065,137	(7,369,429)	-
1	Disbursements made by third party for the benefit of the estate - Current	-	-	-	-	-	-	-	-	-	-	-	-
1	Disbursements made by third party for the benefit of the estate - Cumulative	-	-	-	-	-	-	-	-	-	-	-	-
2	Accounts receivable (total net of allowance)	488,990,509	142,852,775	(487,598,350)	1,184,866	488,990,509	142,852,775	(487,598,350)	1,184,866	-	-	-	-
2	Accounts receivable over 90 days outstanding (net of allowance)	-	-	-	-	-	-	-	-	-	-	-	-
2	Inventory Type	Book	Book	Book	Book	Book	Book	Book	Book	-	-	-	-
2	Inventory	-	81,454	952,018	-	-	81,454	952,018	-	-	-	-	-
2	Total current assets	2,295,183,419	(961,437,386)	(1,041,617,156)	1,197,600	2,295,183,419	(961,437,386)	(1,037,471,682)	1,197,600	-	-	4,145,474	-
2	Total assets	2,297,742,208	(665,102,992)	(471,136,466)	(64,331,531)	2,297,742,208	(665,102,992)	(558,547,653)	(64,331,531)	-	-	(87,411,187)	-
2	Postpetition payables (excluding taxes)	-	-	(78,177,697)	-	-	-	142,255,910	-	-	-	220,433,607	-
2	Postpetition payables past due (excluding taxes)	-	-	-	-	-	-	-	-	-	-	-	-
2	Postpetition taxes payable	-	-	(35,980)	-	-	-	35,980	-	-	-	71,961	-
2	Postpetition taxes past due	-	-	-	-	-	-	-	-	-	-	-	-
2	Prepetition secured debt	684,395,370	-	347,837,935	-	560,887,934	-	384,779,516	-	(123,507,436)	-	36,941,582	-
2	Prepetition priority debt	-	-	72,123,869	-	-	-	47,097,962	-	-	-	(25,025,931)	-
2	Prepetition unsecured debt	-	-	241,056,325	-	-	-	117,121,333	-	-	-	(123,934,992)	-
3	Total cash sales price for assets sold/transferred outside the ordinary cou	-	-	2,863,747	-	-	-	2,688,789	-	-	-	(174,958)	-
3	Total cash sales price for assets sold/transferred outside the ordinary cou	-	-	2,863,747	-	-	-	2,688,789	-	-	-	(174,958)	-
3	Total payments to third parties incident to assets being sold/transferred (-	-	-	-	-	-	-	-	-	-	-	-
3	Total payments to third parties incident to assets being sold/transferred (-	-	-	-	-	-	-	-	-	-	-	-
4	Gross income/sales (net of returns and allowances)	-	5,201,023	71,853,186	-	-	2,541,229	35,953,312	-	-	(2,661,794)	(35,899,874)	-
4	Cost of goods sold (inclusive of depreciation, if applicable)	-	6,698,356	107,095,466	-	-	3,349,178	48,048,910	-	-	(3,349,178)	(59,046,556)	-
4	Selling expenses	-	-	601,737	-	-	-	263,205	-	-	-	(338,532)	-
4	General and administrative expenses	-	14,829	10,145,649	50	-	6,471	5,383,112	-	-	(8,358)	(4,762,537)	(50)
4	Other expenses	-	-	12,005,143	17,432	-	-	11,345,763	6,500	-	-	(659,380)	(10,932)
4	Depreciation and/or amortization (not included in 4b)	-	3,694	162,525	-	-	1,847	114,151	-	-	(1,847)	(48,375)	-
4	Interest	-	-	(63,962)	-	-	-	(50,480)	-	-	-	13,482	-
4	Taxes (local, state, and federal)	-	-	-	-	-	-	-	-	-	-	-	-
4	Reorganization items	-	-	10,151,661	-	-	-	2,505,328	-	-	-	(7,646,333)	-
4	Profit (loss) - Current	-	(1,507,486)	(23,555,568)	(17,482)	-	(823,199)	12,845,484	(6,500)	-	684,287	36,401,051	10,982
4	Profit (loss) - Cumulative	91,773	(2,575,865)	(72,316,474)	(52,818)	91,773	(1,891,578)	(35,121,029)	(41,836)	-	684,287	37,195,445	10,982
6	Postpetition income taxes accrued (local, state, and federal) - Current	-	-	35,980	-	-	-	35,980	-	-	-	-	-
6	Postpetition income taxes accrued (local, state, and federal) - Cumulative	-	-	65,977	-	-	-	65,977	-	-	-	-	-
6	Postpetition income taxes paid (local, state, and federal) - Current	-	-	-	-	-	-	-	-	-	-	-	-
6	Postpetition income taxes paid (local, state, and federal) - Cumulative	-	-	-	-	-	-	-	-	-	-	-	-
6	Postpetition employer payroll taxes accrued - Current	-	-	96,613	-	-	-	96,613	-	-	-	-	-
6	Postpetition employer payroll taxes accrued - Cumulative	102,744	-	201,632	-	102,744	-	201,632	-	-	-	-	-
6	Postpetition employer payroll taxes paid - Current	-	-	171,765	-	-	-	171,765	-	-	-	-	-
6	Postpetition employer payroll taxes paid - Cumulative	-	-	384,581	-	-	-	384,581	-	-	-	-	-
6	Postpetition property taxes paid - Current	-	-	-	-	-	-	-	-	-	-	-	-
6	Postpetition property taxes paid - Cumulative	-	-	17,284	-	-	-	17,284	-	-	-	-	-
6	Postpetition other taxes accrued (local, state, and federal) - Current	-	-	2,090	-	-	-	2,090	-	-	-	-	-
6	Postpetition other taxes accrued (local, state, and federal) - Cumulative	-	-	125,665	-	-	-	125,665	-	-	-	-	-
6	Postpetition other taxes paid (local, state, and federal) - Current	-	-	-	-	-	-	-	-	-	-	-	-
6	Postpetition other taxes paid (local, state, and federal) - Cumulative	-	-	-	-	-	-	-	-	-	-	-	-
7	Were any payments made on prepetition debt? (If yes, see Instructions)	No	No	Yes	No	No	No	Yes	No	-	-	-	-
7	Were any payments made outside the ordinary course of business withou	No	No	No	No	No	No	No	No	-	-	-	-
7	Were any payments made to or on behalf of insiders?	No	No	Yes	No	No	No	Yes	No	-	-	-	-
7	Are you current on postpetition tax return filings?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	Are you current on postpetition estimated tax payments?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	Were all trust fund taxes remitted on a current basis?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	Was there any postpetition borrowing, other than trade credit? (If yes, se	Yes	No	No	No	Yes	No	No	No	-	-	-	-
7	Were all payments made to or on behalf of professionals approved by the	Yes	No	Yes	No	Yes	No	Yes	No	-	-	-	-
7	Do you have Worker's compensation insurance?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	If compensation insurance, are your premiums current? (If No, see Instru	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	Do you have Casualty/property insurance?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	If casualty/property insurance, are your premiums current? (If No, see Ins	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	Do you have General liability insurance?	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	If general liability insurance, are your premiums current? (If No, see Instr	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-
7	Has a plan of reorganization been filed with the court?	No	No	No	No	No	No	No	No	-	-	-	-
7	Has a disclosure statement been filed with the court?	No	No	No	No	No	No	No	No	-	-	-	-
7	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-	-	-

MOR - 2/1/2023 - 2/28/2023 Professional Fees

Original

Part	Firm Name	Role	Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	Entity
a	Stretto, Inc	Other	212,975	228,084	103,875	118,983	Core Scientific Operating Company
a	PJT Partners	Financial Professional	1,111,492	1,111,492	543,750	543,750	Core Scientific, Inc.
a	Weil	Lead Counsel	6,023,094	6,023,094	-	-	Core Scientific, Inc.
a	AlixPartners	Financial Professional	1,732,744	1,732,744	-	-	Core Scientific, Inc.
a	Solid Counsel	Co-Counsel	117,558	117,558	-	-	Core Scientific, Inc.
b	Fishman Stewart PLLC	Local Counsel	2,070	2,070	-	-	Core Scientific Operating Company
b	Frost Brown Todd Attorneys LLC	Other	-	-	-	-	
b	Horne LLP	Other	-	-	-	-	
	Committee Professionals		7,485,231	7,485,231	1,867,586	1,867,586	Core Scientific, Inc.
	Committee Professionals		86,036	86,035	86,035	86,036	Core Scientific Operating Company
c	Total for Entity		16,470,119	16,470,119	2,411,336	2,411,336	Core Scientific, Inc.
c	Total for Entity		301,081	316,189	189,910	205,019	Core Scientific Operating Company

Amended

Part	Firm Name	Role	Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	Entity
a	Stretto, Inc	Other	197,867	212,975	103,875	118,983	Core Scientific Operating Company
a	PJT Partners	Financial Professional	543,750	543,750	543,750	543,750	Core Scientific, Inc.
a	Weil	Lead Counsel	-	-	-	-	Core Scientific, Inc.
a	AlixPartners	Financial Professional	-	-	-	-	Core Scientific, Inc.
a	Solid Counsel	Co-Counsel	-	-	-	-	Core Scientific, Inc.
b	Fishman Stewart PLLC	Local Counsel	2,070	2,070	-	-	Core Scientific Operating Company
b	Frost Brown Todd Attorneys LLC	Other	4,728	4,728	-	-	Core Scientific Operating Company
b	Horne LLP	Other	3,928	3,928	-	-	Core Scientific Operating Company
	Committee Professionals		-	-	-	-	Core Scientific, Inc.
	Committee Professionals		-	-	-	-	Core Scientific Operating Company
c	Total for Entity		543,750	543,750	543,750	543,750	Core Scientific, Inc.
c	Total for Entity		208,591	223,700	103,875	118,983	Core Scientific Operating Company

Variance

Part	Firm Name	Role	Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	Entity
a	Stretto, Inc	Other	(15,109)	(15,109)	-	-	Core Scientific Operating Company
a	PJT Partners	Financial Professional	(567,741.94)	(567,741.94)	-	-	Core Scientific, Inc.
a	Weil	Lead Counsel	(6,023,094)	(6,023,094)	-	-	Core Scientific, Inc.
a	AlixPartners	Financial Professional	(1,732,744)	(1,732,744)	-	-	Core Scientific, Inc.
a	Solid Counsel	Co-Counsel	(117,558)	(117,558)	-	-	Core Scientific, Inc.
b	Fishman Stewart PLLC	Local Counsel	-	-	-	-	Core Scientific Operating Company
b	Frost Brown Todd Attorneys LLC	Other	4,728	4,728	-	-	Core Scientific Operating Company
b	Horne LLP	Other	3,928	3,928	-	-	Core Scientific Operating Company
	Committee Professionals		(7,485,231)	(7,485,231)	(1,867,586)	(1,867,586)	Core Scientific, Inc.
	Committee Professionals		(86,035.83)	(86,035)	(86,035)	(86,036)	Core Scientific Operating Company
c	Total for Entity		(15,926,369)	(15,926,369)	(1,867,586)	(1,867,586)	Core Scientific, Inc.
c	Total for Entity		(92,489)	(92,489)	(86,035)	(86,036)	Core Scientific Operating Company